

overview of services

Rowanmoor Pensions' group pension scheme services are designed around the same self-administered philosophy which made the company the UK's largest independent provider of small self-administered pension schemes (SSAS).

All pension schemes are vehicles that offer tax advantages to investors saving for retirement benefits. Self-administered simply means the administration of the pension scheme is separate from the advisory services required to run it. This widens investment choice, makes all aspects of the scheme's operation more transparent and cost and efficiency leakage more easily identifiable.

In each of the following areas Rowanmoor Pensions' personalised approach is designed to benefit smaller schemes (typically less than 2000 lives).

Each of the services offered can be taken separately.

ACTUARIAL SERVICES

- Appointment as scheme actuary.
- Analysis of liability profile.
- Assessment of scheme's solvency.
- Statements and reports.



PENSION PORTFOLIO CONSULTANCY SERVICES

- Portfolio review service.
- Fund selection.
- Statement of investment principles.
- Statements and reports.
- Access to wide range of investment funds.

PENSION CONSULTANCY

- Support employers' and trustees' obligations.
- General advice on technical matters relating to the scheme.
- Advice on changes to the scheme.
- Negotiation with regulatory authorities.
- Communications services.

Rowanmoor Pensions will work closely with the scheme administrator to provide constructive pension consultancy services.



TELEPHONE: 08445 440 440 • FAX: 08445 440 500
enquiries@rowanmoor.co.uk • www.rowanmoor.co.uk

Rowanmoor Pensions

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