

Rowanmoor Pensions **SIPPView** makes it possible to view a wide range of information about a Rowanmoor Pensions SIPP online, including valuations, financial transactions, asset holdings, benefit details and adviser fees.

SIPPView is available to all SIPP clients and their independent financial advisers (IFAs) and provides:

- a direct link to the appointed SIPP administrator, who is the first point of contact for all enquiries relating to the SIPP, including **SIPPView**;
- direct communication with the SIPP administrator via secure messaging;
- IFAs with access to all their SIPP clients' plan details;
- valuations and a breakdown of all asset holdings;
- bank account cash balance and historic transactions;
- contact details for the SIPP client, their advisers and the SIPP administrator;
- details of contributions paid;
- details of transfers received both in cash and in specie;
- links with our investment partners, who provide real-time asset valuations and online trading;
- comprehensive property investment information;
- benefits information, including a breakdown of all crystallisation events;
- fee history, including adviser fees paid;
- access to Rowanmoor Pensions' brochure site www.rowanmoor.co.uk, literature downloads and technical information;
- the facility to sort, and print or export data for reporting or analysis.

Rowanmoor Pensions has taken steps to make **SIPPView** accessible to all users, including those who rely upon text browsers and screen readers.

The **SIPPView** service can be accessed out of office hours. Rowanmoor Pensions' support is available Monday to Friday 9am - 5pm.

www.rowanmoor.co.uk/SIPPView



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