rowanmoor
life assurance scheme

Quotation Request Form

The Rowanmoor Life Assurance Scheme is available to members of a small self-administered scheme (SSAS), self-invested personal pension (SIPP) or Family Pension Trust with Rowanmoor.

If you would like us to provide a quotation of the likely cost of cover under the Rowanmoor Life Assurance Scheme, please provide the details requested in this form for each member. The information supplied will be held in the strictest confidence and subject to the provisions of Data Protection Legislation. A member application will be provided with the quotation. Each applicant will be required to complete a member application for submission to Lutine Assurance Services, prior to an offer being made to join the Rowanmoor Life Assurance Scheme.

Agency Agreement Number	
Name of Scheme/Plan	
Scheme/Plan Reference Number	

Member's Full Name

Smoker (in the last 12 months) ☐ YES ☐ NO

Date of Birth D D M M Y Y

Occupation

Amount of Cover Required £

Member's Full Name

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Date of Birth D D M M Y Y

Occupation

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Occupation

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Date of Birth D D M M Y Y

Occupation

Amount of Cover Required £

The Rowanmoor Life Assurance Scheme is arranged by RCL Consultancy.

03445 440 440 03445 440 500 enquiries@rowanmoor.co.uk rowanmoor.co.uk

Rowanmoor Executive Pensions Limited (No. 5792242), Rowanmoor Personal Pensions Limited (No. 2268900) and Rowanmoor Trustees Limited (No. 1846413) are registered in England at Rowanmoor House, 46-50 Castle Street, Salisbury SP1 3TS. Rowanmoor is a trading name of the Embark Group. Rowanmoor Personal Pensions Limited is authorised and regulated by the Financial Conduct Authority.

RCL Consultancy is a trading name of Rowanmoor Consultancy Limited (No. 3445656). Registered in England at Rowanmoor House, 46-50 Castle Street, Salisbury SP1 3TS. Authorised and regulated by the Financial Conduct Authority. Part of the Embark Group. The Rowanmoor Life Assurance Scheme is provided by Lutine Assurance Services and is underwritten by certain syndicates at Lloyd's.

Lutine Assurance Services Limited (No. 2340151) is authorised and regulated by the Financial Conduct Authority and registered in England at Quay Point, Lakeside Boulevard, Doncaster DN4 5PL.

If you require this document in audio, large print or Braille format, please telephone 03445 440 550 or fax 03445 440 500.