

pension consultancy services

Rowanmoor Pensions will work with the scheme administrator to provide constructive pension consultancy services to the employer and scheme trustees.

- A timetable setting out the deadlines for the employer's and the trustees' obligations will be supplied each year.
- The employer and trustees will always be advised when action is required by them.
- Agendas for trustees meetings will be prepared and meetings attended and minuted.
- General advice will be given to trustees on technical matters relating to the scheme, scheme documentation etc.
- Advice on major changes to the scheme including briefing of lawyers e.g. integration of merged schemes.
- All negotiation with regulatory authorities will be undertaken if required.
- Full communications services relating to the occupational pension scheme, such as the production of booklets and attending staff meetings (including individual 'surgeries').



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Rowanmoor Pensions

Rowanmoor Pensions is a trading name of Rowanmoor Group plc (No. 5792242), Rowanmoor Trustees Limited (No. 1846413) and Rowanmoor Investment Management Limited (No. 3445656) are wholly owned subsidiaries of Rowanmoor Group plc. All companies registered in England at Rowanmoor House, 46-50 Castle Street, Salisbury SP1 3TS. Rowanmoor Investment Management Limited is authorised and regulated by the Financial Services Authority.

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