

quotation request

The Rowanmoor Pensions Life Assurance Scheme is available to members of Rowanmoor Pensions' Small Self-Administered Schemes (SSAS), Self-Invested Personal Pensions (SIPP) and Family Pension Trusts.

If you would like us to provide a quotation of the likely cost of cover under the Rowanmoor Pensions' Life Assurance Scheme, please provide the details requested below for each member. The information supplied will be held in the strictest confidence and subject to the provisions of Data Protection Legislation. A member application will be provided with the quotation. Each applicant will be required to complete a member application for submission to Lutine Assurance Services, prior to an offer being made to join the Rowanmoor Pensions Life Assurance Scheme.

Agency Agreement Number

Name of Scheme/Plan

Scheme/Plan Reference Number

Member's Full Name

Gender MALE FEMALE

Smoker (in the last 12 months) NO YES

Date of Birth

Occupation

Amount of Cover Required

Member's Full Name

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Rowanmoor Pensions is a trading name of Rowanmoor Group plc (No. 5792242). Rowanmoor Investment Management Limited (No. 3445656) is a wholly owned subsidiary of Rowanmoor Group plc. Both companies registered in England at Rowanmoor House, 46-50 Castle Street, Salisbury SP1 3TS. Rowanmoor Investment Management Limited is authorised and regulated by the Financial Services Authority. The Rowanmoor Pensions Life Assurance Scheme is underwritten by Lutine Assurance Services.



Rowanmoor Pensions

If you require this document in audio tape, large print, Braille or PC disc format, please telephone 08445 440 550 or fax 08445 440 500.